Quantum membranes and AdS/CFT duality

Arkady Tseytlin

work with: S. Giombi and M. Beccaria arXiv:2303.15207, 2307.14112, 2309.10786 S. Giombi and S. Kurlyand, arXiv:2408.10070

#### "Applied" string theory

class of string theories dual to gauge theories they "exist" and relevant without any doubt

• remarkable progress in last 27 years: gauge-string duality AdS/CFT:  $\mathcal{N}=4$  SYM  $\leftrightarrow$  superstring in AdS<sub>5</sub>  $\times$  S<sup>5</sup>

example of quantum-consistent string theory in curved space

- all-loop finiteness of superstring theory consistent with  $1/N$  expansion of  $\mathcal{N} = 4$  SYM theory being well defined
- non-perturbative defn of string theory in terms of gauge theory describes "quantum gravity" phenomena in certain regime
- string theory is "hidden" in gauge theory gauge theory at large  $N$  and large coupling  $\lambda=g^2N$ :  $\rightarrow$  classical string theory and gravity "emerges"

#### Aims:

- understand quantum gauge theories at any coupling
- understand string theories in non-trivial curved backgrounds

gauge-string duality: uncovers hidden symmetries on both sides

- integrability: at leading order in large *N* and any value of string tension √ *λ*  $\frac{\sqrt{\lambda}}{2\pi}$  and any  $\lambda = g_{\rm YM}^2 N$ in string action and also in perturbative SYM theory
- determines spectrum of dimensions of primary operators = spectrum of string energies in curved AdS background
- beyond large *N* ?

QFT: major problem – beyond perturbation theory  $SU(N)$  SYM :  $\lambda = g_{\text{YM}}^2 N$ , large *N* 

$$
F(\lambda, N) = N^2 F_0(\lambda) + F_1(\lambda) + \frac{1}{N^2} F_2(\lambda) + ..., \qquad F_n(\lambda) = ?
$$

remarkable progress in superconformal theories using combination of different methods

1. Integrability: anomalous dims in 4d and 3d conformal theories as exact functions of  $\lambda = g_{\rm YM}^2 N$  at leading order in large  $N$ 2. Localization: special supersymmetric observables (free energy on *S d* , Wilson loop, some BPS correlators) computed exactly in  $g_{\gamma M}$  and *N* 

3. Bootstrap: constraints from symmetries and general principles

Anomalous dimensions in 1/*N* expansion:

$$
\Delta(\lambda, N) = \Delta_0(\lambda) + \frac{\Delta_1(\lambda)}{N^2} + \frac{\Delta_2(\lambda)}{N^4} + \dots
$$

 $\bullet$   $\Delta_0$  controlled by integrability at weak coupling  $\Delta_0 = c_1 \lambda + c_2 \lambda^2 + ...$  while at strong coupling  $\Delta_0 =$ √  $\overline{\lambda}[a_0 + \frac{a_1}{\sqrt{2}}]$ *λ*  $+\frac{a_2}{\sqrt{2}}$ ( √  $\frac{2}{(\lambda)^2} + ...$  or  $\Delta_0 =$  $\frac{4}{1}$  $\overline{\lambda}[b_0 + \frac{b_1}{\sqrt{2}}]$ *λ*  $+\frac{b_2}{\sqrt{2}}$ (  $rac{c}{\sqrt{c}}$  $\frac{2}{(\lambda)^2}$  + ...] • how to compute non-planar correction  $\Delta_1(\lambda)$ ? little known even at weak coupling: in  $\mathcal{N}=4$  SYM non-planar correction to cusp anomalous dimension  $f(\lambda, N)$  $\Delta = S + f(\lambda, N) \log S + ..., \quad \mathcal{O} = \text{Tr}(\Phi D^S \Phi)$ first appears at 4-loop order [Henn, Korchemsky 2019]  $f = \bar{\lambda} - c_2 \bar{\lambda}^2 + c_3 \bar{\lambda}^3 - (c_{4,0} + \frac{1}{N^2} c_{4,1}) \bar{\lambda}^4 + \mathcal{O}(\bar{\lambda}^5), \qquad \bar{\lambda} \equiv \frac{1}{(2\pi)^2} \lambda$  $c_2=\frac{1}{12}\pi^2$ ,  $c_3=\frac{11}{720}\pi^4$ ,  $c_{4,0}=\frac{73}{20160}\pi^6+\frac{1}{8}\zeta^2(3)$ ,  $c_{4,1}=\frac{31}{5040}\pi^6+\frac{9}{4}\zeta^2(3)$ Konishi operator: non-planar correction also appears at 4-loop order  $\Delta_1 \sim \zeta(5) \lambda^4 + ... \quad$  [Velizhanin 2009 ]

Thus at weak coupling leading non-planar correction  $\Delta_1\big|$  $\big|_{\lambda \ll 1} = d_4 \lambda^4 + ...$ 

• what to expect at strong coupling:  $\Delta_1$  $\big|_{\lambda \gg 1} \sim \lambda^p$  ?

string side: requires 1-loop (torus) computation in  $\text{AdS}_5 \times S^5$ appears to be challenging problem

• remarkably, strong-coupling limit of non-planar corrections can be computed in 3d ABJM gauge theory: semiclassical M2 brane quantization in  $\mathrm{AdS}_4\times S^7/\mathbb{Z}_k$  captures leading order  $\alpha' \sim \frac{1}{\sqrt{2}}$ *λ* terms at each order in *g* 2  $\frac{2}{s}\sim \frac{1}{N}$ *N*2

Review: 11d supergravity and M2 brane

$$
S_{11} = \frac{1}{2\kappa_{11}^2} \int d^{11}x \sqrt{-G} \left( R - \frac{1}{2 \cdot 4!} F_{MNKL} F^{MNKL} + \cdots \right), \qquad F_4 = dC_3
$$

• M2 brane solution [Duff, Stelle 90]

$$
ds^{2} = H^{-2/3}(y)dx^{m}dx_{m} + H^{1/3}(y)dy^{r}dy_{r}, \qquad C_{mnk} = H^{-1}\epsilon_{mnk}
$$

$$
H = 1 + \frac{Q}{y^{6}}, \qquad Q \sim N
$$

"near-horizon" limit is  $AdS_4 \times S^7$ : [Freund, Rubin 80]

$$
ds_{11}^2 = L^2 \Big( \frac{1}{4} ds_{\text{AdS}_4}^2 + ds_{S^7}^2 \Big), \quad F_4 \sim N, \quad \left( \frac{L}{\ell_P} \right)^6 = 32\pi^2 N
$$

• collective coordinates  $\rightarrow$  M2 action: [Bergshoeff, Sezgin, Townsend 87]

$$
S_{\rm M2}=T_2\int d^3\sigma\Big[\sqrt{-\rm det\,g_{ab}}+\hat{C}_3\Big]
$$

 $g_{ab} = G_{MN}(x) \Pi_{a}^{M} \Pi_{b}^{N} + ...$ ,  $\hat{C}_{3} = \frac{1}{6} \epsilon^{abc} C_{MNK}(x) \Pi_{a}^{M} \Pi_{b}^{N} \Pi_{c}^{K}$ 

 $\prod_{a}^{M} = \partial_a x^M - i \bar{\theta} \Gamma^M \partial_a \theta$ ,  $x^M = x^M(\sigma)$ • parameters

$$
2\kappa_{11}^2 = (2\pi)^8 \ell_P^9, \qquad T_2 = (\frac{2\pi^2}{\kappa_{11}^2})^{1/3} = \frac{1}{(2\pi)^2 \ell_P^3}
$$

• relation to 10d string:  $S = \frac{1}{2\epsilon^2}$  $2\kappa_1^2$ 10  $\int d^{10}x$ √  $\overline{G} e^{-2\phi}(R + ...)$ 

$$
ds_{11}^2 = e^{-\frac{2}{3}\phi} ds_{10}^2 + e^{\frac{4}{3}\phi} (dx_{11} + e^{-\phi} A)^2, \qquad x_{11} \sim x_{11} + 2\pi R_{11}
$$
  

$$
g_s = e^{\phi}; \qquad 2\kappa_{10}^2 = (2\pi)^7 g_s^2 \alpha'^4
$$

• "double dimensional reduction": [Duff, Howe, Inami, Stelle 87] M2 action in 11d backgr.  $\rightarrow$ superstring action in IIA 10d backgr.

perturbative string theory – theory of quantum strings perturbative M-theory – theory of quantum M2 branes?

• Bosonic membrane action [Dirac 1962]

$$
S = -T_2 \int d^3 \sigma \sqrt{-\det g} , \qquad g_{ab} = \eta_{MN} \partial_a X^M \partial_b X^N
$$

can gauge-fix only 3 out of 6 components of 3d metric non-linear action in any gauge (cf. string); non-renormalizable no mass gap in spectrum of "small" membranes, etc.

• Supermembrane: well defined at quantum level? 1-loop finite as 3d theory; what about 2-loop finiteness? indications that may be true in flat space and in  $\mathrm{AdS}_4 \times S^7$ 

#### Semiclassical expansion of M2 brane path integral

• M2 action near solution with non-degenerate induced 3d metric: straightforward to quantize in static gauge

• 1-loop partition function is well defined (no log UV ∞)

$$
S_B = S_V + S_{WZ}, \t S_V = T_2 \int d^3 \xi \sqrt{g}, \t T_2 = \frac{1}{(2\pi)^2 \ell_P^3}
$$
  
\n
$$
S_{WZ} = -i T_2 \int d^3 \xi \frac{1}{3!} \epsilon^{abc} C_{MNK}(X) \partial_a X^M \partial_b X^N \partial_c X^K,
$$
  
\n
$$
S_F = i T_2 \int d^3 \xi \left[ \sqrt{g} g^{ab} \partial_a X^M \bar{\theta} \Gamma_M \hat{D}_b \theta - \frac{1}{2} \epsilon^{abc} \partial_a X^M \partial_b X^N \bar{\theta} \Gamma_{MN} \hat{D}_c \theta + ... \right]
$$
  
\n
$$
g_{ab} = \partial_a X^M \partial_b X^N G_{MN}(X), \t G_{MN} = E_M^A E_N^A, \t T_M = E_M^A (X) \Gamma_A
$$
  
\n
$$
\hat{D}_a = \partial_a X^M \hat{D}_M, \t \hat{D}_M = D_M - \frac{1}{288} (\Gamma^{PNKL} - 8\Gamma^{PNK} \delta_M^L) F_{PNKL}
$$
  
\n
$$
Z_{M2} = \int [dX d\theta] e^{-S[X, \theta]} = Z_1 e^{-T_2 \bar{S}_{cl}} [1 + \mathcal{O}(T_2^{-1})], \t T_2 = L^3 T_2
$$
  
\n
$$
Z_1 = e^{-\Gamma_1}, \t \Gamma_1 = \frac{1}{2} \sum_k v_k \log \det \Delta_k
$$

#### Some general points:

• do not sum over M2 topologies: only over semiclassical saddles string loop expansion is already encoded in contribution of expansion near M2 semiclassical saddle: *gs* dependence via *R*<sup>11</sup> or *G*<sup>11</sup> of 11d background

• assume  $\Sigma^2 \times S^1$  membrane topology (to have 10d string limit): 3d action = 2d action for string modes

+ KK tower of massive 2d fields

$$
m_n^2 = \frac{n^2}{R_{11}^2} = n^2 k^2 = n^2 \frac{8\pi T}{g_s^2}
$$

integrating out massive modes  $\rightarrow$ effective (non-local) theory for string modes depending on *g*<sup>s</sup> [cf. 2d theory with insertions of handle operators on 2-sphere]

 $\bullet$  can be seen explicitly on examples of M2 in AdS<sub>4</sub>  $\times$  S<sup>7</sup>/ $\mathbb{Z}_k$ : 1-loop M2 correction sums leading  $T^{-1} \sim \alpha'$  terms at each order in  $g_{\rm s}$  ABJM theory: [Aharony, Bergman, Jafferis, Maldacena 08]

• one M2-brane: 3d scalar  $\mathcal{N} = 8$  multiplet  $(x^i, \theta^i)$ 

theory on *N* coincident M2 branes?  $\rightarrow$ 

3d superconf theory dual to M-theory in  $\mathrm{AdS}_4\times S^7$  [Maldacena 97]

• to have perturbative description requires extra parameter *k*  $k = 1$  case as limit of more general 3d theory

dual to M-theory on  $\text{AdS}_4 \times S^7/\mathbb{Z}_k$ 

• *N* M2 branes on 
$$
M^{11} = R^{1,2} \times \mathbb{R}^8 / \mathbb{Z}_k
$$
  
described by  $U_k(N) \times U_{-k}(N)$ 

3d Chern-Simons-matter  $\mathcal{N} = 6$  superconformal theory

(
$$
N = 8
$$
 susy restored for  $k = 1$ )

• fields:  $A_m$ ,  $\tilde{A}_m$ ; bi-fundamental 4 scalars  $\Phi^A$  and 4 fermions  $\psi_A$ 

$$
S = k \int d^3x \left[ L_{CS}(A) - L_{CS}(\tilde{A}) + |D\Phi|^2 + V(\Phi) + \bar{\psi}D\psi + \bar{\psi}\psi\Phi^\dagger\Phi \right]
$$

 $L_{CS} = \epsilon^{mnk} \text{Tr} \left( A_m \partial_n A_k + \frac{2}{3} A_m A_n A_k \right)$ ,  $V = \text{Tr} \left( \Phi \Phi^\dagger \Phi \Phi^\dagger \Phi \Phi^\dagger \right) + ...$ 

• parameters *N* and 
$$
k \left( \sim \frac{1}{g_{\text{YM}}^2}
$$
 in YM case)

• large *N*, large *k*,  $\lambda \equiv \frac{N}{k}$  = fixed ( "string regime") dual to IIA superstring on  $AdS_4 \times CP^3$ • large *N*, fixed *k* ("M-theory regime") dual to M-theory on  $\text{AdS}_4 \times S^7/\mathbb{Z}_k$ :  $\phi \equiv \phi + \frac{2\pi}{k}$ 

$$
ds_{11}^{2} = L^{2} \left( \frac{1}{4} ds_{AdS_{4}}^{2} + ds_{S^{7}/Z_{k}}^{2} \right), \qquad L = (2^{5} \pi^{2} N k)^{1/6} \ell_{P}
$$
\n
$$
ds_{S^{7}/Z_{k}}^{2} = ds_{CP^{3}}^{2} + \frac{1}{k^{2}} (d\varphi + kA)^{2}, \qquad \varphi = k \varphi \equiv \varphi + 2\pi
$$
\n
$$
ds_{CP^{3}}^{2} = h_{rs}(w) dw^{s} d\bar{w}^{s}, \quad dA = ih_{rs}(w) dw^{r} \wedge d\bar{w}^{s}, \quad h_{rs} = \frac{\delta_{sr} - \frac{w_{s}\bar{w}_{r}}{1 + |w|^{2}}}{1 + |w|^{2}}
$$
\n• string limit  $k \gg 1$ : 
$$
ds_{10}^{2} = L^{2} \left( \frac{1}{4} ds_{AdS_{4}}^{2} + ds_{CP^{3}}^{2} \right), \qquad L = g_{s}^{1/3} L
$$
\n
$$
g_{s} = \left( \frac{L}{k \ell_{P}} \right)^{3/2} = \frac{\sqrt{\pi} (2\lambda)^{5/4}}{N}, \qquad \lambda = \frac{N}{k}, \qquad T = \frac{L_{ads}^{2}}{2\pi \alpha'} = \frac{\sqrt{\lambda}}{\sqrt{2}}
$$
\n
$$
\frac{1}{k^{2}} = \frac{\lambda^{2}}{N^{2}} = \frac{g_{s}^{2}}{8\pi T}
$$

non-planar corrections to planar  $\Delta_0(\lambda)$  are  $\sim \frac{1}{k^2}$ *k* 2

 $\bullet$  ABJM operators dual to M2 brane states in AdS<sub>4</sub>  $\times$  S<sup>7</sup>/ $\mathbb{Z}_k$ (dimensions = energies, etc.)

• M-theory expansion:  $\frac{L}{\ell_P}$  $\gg$  1 is large *N* for fixed *k* = 1, 2, ... or large effective membrane tension √

$$
T_2 \equiv L^3 T_2 = \frac{1}{\pi} \sqrt{Nk} \gg 1
$$

e.g.

$$
F = T_2 F_0(k) + F_1(k) + (T_2)^{-1} F_2(k) + \dots
$$

expansion in large  $k$  translates into  $1/N$ , fixed  $\lambda = \frac{N}{k}$  $\frac{N}{k}$  expansion First examples that semiclassical quantization of M2 is consistent: matching defect anomaly, localization predictions for BPS WL and instanton contribution to free energy on *S* 3 in ABJM theory and superconformal index computation in (2,0) theory:

• N. Drukker, S. Giombi, AT and X. Zhou, arXiv:2004.04562 "Defect CFT in the 6d (2,0) theory from M2 brane dynamics in  $AdS_7\times S^{4}$ "

• S. Giombi, AT, arXiv:2303.15207 "Wilson loops at large N and the quantum M2-brane"

• M. Beccaria, S. Giombi and AT, arXiv:2307.14112 "Instanton contributions to ABJM free energy from quantum M2 brane"

• M. Beccaria, S. Giombi and AT, arXiv:2309.10786 "(2,0) theory on  $S^5 \times S^1$  and quantum M2 branes"

One example that M2 semiclassical expansion is consistent and matches gauge theory side –  $\frac{1}{2}$  BPS susy Wilson loop W: special observable controlled by localization for any *N* and *k*

strategy:  $W = M2$  brane partition function expanded around minimal  $\text{AdS}_2 \times S^1$   $\,$  3-surface representing M2 probe intersecting AdS<sup>4</sup> boundary (multiple M2's) over circle

- compute M2 partition function for  $T_2 \gg 1$
- compare to localization result for large *N*, fixed *k* expansion of WL

 $\underline{1}$  $\frac{1}{2}$  BPS circular WL in SYM and ABJM •  $\mathcal{N} = 4$  *SU*(*N*) SYM:  $\mathcal{W} = \text{Tr} \, Pe^{\int (iA + \Phi)}$ Localization  $\rightarrow$  Gaussian matrix model: any  $N$ ,  $g_{\rm v}^2$ YM [Erickson, Semenoff, Zarembo 00; Drukker, Gross 01; Pestun 07]

$$
\langle \mathcal{W} \rangle = e^{\frac{(N-1)g_{\rm YM}^2}{8N}} L_{N-1}^1(-\frac{1}{4}g_{\rm YM}^2), \qquad L_n^1(x) \equiv \frac{1}{n!} \frac{d^n}{dx^n} (x^n e^{-x})
$$

Large *N*, fixed 
$$
\lambda = Ng_{\text{YM}}^2
$$
:  $\langle W \rangle = N \left[ \frac{2}{\sqrt{\lambda}} I_1(\sqrt{\lambda}) + \frac{\lambda}{48N^2} I_2(\sqrt{\lambda}) + ... \right]$   
 $\lambda \gg 1$ :  $\langle W \rangle = \frac{N}{\lambda^{3/4}} \sqrt{\frac{2}{\pi}} e^{\sqrt{\lambda}} + ...$ 

• ABJM: similar  $\frac{1}{2}$  BPS operator  $W = \text{Tr} P e^{\int (iA + \phi^* \phi + ...)}$ Localization matrix model (two bi-fund. scalars)  $Z(N,k) = \int d^N x_i d^N y_i M(x_i, y_j) \exp \left[i \frac{k}{4\pi} \right]$  $\frac{k}{4\pi}$   $\sum_{i=1}^{N}$  $\sum_{i=1}^{N} (x_i^2)$  $\frac{2}{i} - y_i^2$  $\binom{2}{i}$  $M(x_i, y_j) = \prod_{i,j}^N$ *i*,*j*=1  $\int \sinh \frac{x_i - x_j}{2}$  $\frac{-x_j}{2}$  sinh  $\frac{y_i - y_j}{2}$  $\frac{-y_j}{2}$  (cosh  $\frac{x_i - y_j}{2}$  $\left[\frac{-y_j}{2}\right)^{-2}$  $\langle W \rangle = \langle \exp \sum_i x_i \rangle$  [Drukker, Marino, Putrov 10; Klemm et al 12]

$$
\langle W \rangle = \frac{1}{2 \sin \frac{2\pi}{k}} \frac{Ai \left[ (\frac{\pi^2}{2} k)^{1/3} \left( N - \frac{k}{24} - \frac{7}{3k} \right) \right]}{Ai \left[ (\frac{\pi^2}{2} k)^{1/3} \left( N - \frac{k}{24} - \frac{1}{3k} \right) \right]}
$$

• "M-theory regime": large *N* at fixed *k*

$$
Ai(x)\Big|_{x\gg 1} \simeq \frac{e^{-\frac{2}{3}x^{3/2}}}{2\sqrt{\pi}x^{1/4}} \sum_{n=0}^{\infty} \frac{(-\frac{3}{4})^n \Gamma(n+\frac{5}{6}) \Gamma(n+\frac{1}{6})}{2\pi n! x^{3n/2}}
$$

$$
\langle \mathcal{W} \rangle = \frac{1}{2 \sin \frac{2\pi}{k}} e^{\pi \sqrt{\frac{2N}{k}}} \Big[ 1 - \frac{\pi (k^2 + 32)}{24\sqrt{2} k^{3/2}} \frac{1}{\sqrt{N}} + \mathcal{O}(\frac{1}{N}) \Big]
$$

• "string regime":  $N, k \gg 1, \lambda = \frac{N}{k}$  $\frac{N}{k}$  = fixed

$$
\langle \mathcal{W} \rangle = \frac{1}{2 \sin \frac{2 \pi \lambda}{N}} e^{\pi \sqrt{2 \lambda}} \Big[ 1 - \frac{\pi}{24 \sqrt{2}} \frac{1}{\sqrt{\lambda}} + \mathcal{O}(\frac{1}{N}) \Big] = \frac{N}{4 \pi \lambda} e^{\pi \sqrt{2 \lambda}} \big[ 1 + \ldots \big]
$$

• compare to predictions of dual string theories in  $\text{AdS}_5 \times S^5$  and in  $\text{AdS}_4 \times \text{CP}^3$ 

$$
\text{SYM}: \quad g_{\text{s}} = \frac{g_{\text{YM}}^2}{4\pi} = \frac{\lambda}{4\pi N}, \qquad T = \frac{\sqrt{\lambda}}{2\pi}, \qquad \lambda = g_{\text{YM}}^2 N
$$
\n
$$
\text{ABJM}: \quad g_{\text{s}} = \frac{\sqrt{\pi} (2\lambda)^{5/4}}{N}, \qquad T = \frac{\sqrt{\lambda}}{\sqrt{2}}, \qquad \lambda = \frac{N}{k}
$$

 $\langle W \rangle$  = disk part. function expanded near AdS<sub>2</sub> minimal surface



$$
\langle \mathcal{W} \rangle = Z_{\rm str} = \frac{1}{g_s} Z_1 + \mathcal{O}(g_s), \qquad Z_1 = \int [dx] ... e^{-T \int d^2 \sigma L}
$$

$$
SYM: \ \langle \mathcal{W} \rangle = \sqrt{\frac{2}{\pi}} \frac{N}{\lambda^{3/4}} e^{\sqrt{\lambda}} + \dots = \frac{1}{2\pi} \frac{\sqrt{T}}{g_s} e^{2\pi T} + \dots
$$

ABJM: 
$$
\langle W \rangle = \frac{N}{4\pi\lambda} e^{\pi\sqrt{2\lambda}} + \dots = \frac{1}{\sqrt{2\pi}} \frac{\sqrt{T}}{g_s} e^{2\pi T} + \dots
$$

· universal form at strong coupling [Giombi, AT 2020]

$$
\langle \mathcal{W} \rangle = c_0 \frac{\sqrt{T}}{g_s} e^{2\pi T} \left[ 1 + \mathcal{O}(T^{-1}) \right] + \mathcal{O}(g_s), \qquad c_0 = \frac{1}{(\sqrt{2\pi})^{d-3}}
$$

• reason: dual AdS*<sup>d</sup>* × *M*10−*<sup>d</sup>* strings (*d* = 4, 5) – similar structure  $\mathsf{c}_0$ √  $\overline{T}$  from 1-loop superstring partition function in  $\text{AdS}_d \times M^{10-d}$ det's of fluctuation operators near AdS<sub>2</sub> minimal surface

$$
Z_1\sim \frac{[det(-\nabla^2+\frac{1}{2})]^{\frac{2d-2}{2}}\left[det(-\nabla^2-\frac{1}{2})\right]^{\frac{10-2d}{2}}}{[det(-\nabla^2+2)]^{\frac{d-2}{2}}\left[det(-\nabla^2)\right]^{\frac{10-d}{2}}}
$$

 $(Z_1)_{\chi} \sim ($ √  $(T)^\chi$ ,  $(Z_1)_{\text{disk}} \sim$ √ *T* disk with *h* handles  $\chi = 1 - 2h$ :  $g_s^{-1} \rightarrow g_s^{\chi}$ s , √  $T \rightarrow ($ √ *T*) *χ* • thus prediction from string side:

$$
\langle \mathcal{W} \rangle = e^{2\pi T} \sum_{h=0}^{\infty} c_h \left( \frac{g_s}{\sqrt{T}} \right)^{2h-1} \left[ 1 + \mathcal{O}(T^{-1}) \right]
$$

remarkably, is consistent with 1/*N* terms in gauge theory:

• SYM: 
$$
N \gg 1
$$
, then  $\lambda \gg 1$ 

$$
\langle \mathcal{W} \rangle = e^{\frac{(N-1)\lambda}{8N^2}} L^1_{N-1}(-\frac{\lambda}{4N}) = e^{\sqrt{\lambda}} \sum_{h=0}^{\infty} \frac{\sqrt{2}}{96^h \sqrt{\pi h!}} \frac{\lambda^{\frac{3}{4}(2h-1)}}{N^{2h-1}} \left[ 1 + \mathcal{O}(\frac{1}{\sqrt{\lambda}}) \right]
$$

 $\bullet$   $\frac{\lambda^{3/4}}{N}$  $\frac{3/4}{N}$   $\sim \frac{\mathcal{S}\mathrm{s}}{\sqrt{\mathcal{I}}}$  $\frac{s}{T}$  appears as expansion parameter;  $c_h = \frac{1}{2\pi h!} \left(\frac{\pi}{12}\right)^h$  from localization expression:

large *T* = √ *λ*  $\frac{\sqrt{\lambda}}{2\pi}$  terms at each order in  $g_{\rm s}=\frac{\lambda}{N}$  $\frac{\Lambda}{N}$  exponentiate

$$
\langle \mathcal{W} \rangle = W_1 e^H \left[ 1 + \mathcal{O}(T^{-1}) \right], \qquad W_1 = \frac{1}{2\pi} \frac{\sqrt{T}}{g_s} e^{2\pi T}
$$

$$
H \equiv \frac{\pi}{12} \frac{g_s^2}{T} = \frac{1}{96\pi} \frac{\lambda^{3/2}}{N^2}
$$

conjectured interpretation:  $H =$  "handle operator"

 $\bullet$  computing even 1-loop (torus)  $AdS_5 \times S^5$  string correction directly is an open problem

• remarkably, can derive direct analog

$$
\frac{1}{2\sin(\sqrt{\frac{\pi}{2}}\frac{g_s}{\sqrt{T}})}
$$

of all-loop string factor exp ( $\frac{\pi}{12}$ 12 *g* 2 s *T* in ABJM case from semiclassical M2 brane partition function

 $1/N$  expansion of  $\frac{1}{2}$  BPS circular WL in ABJM

• string side: universal form of expansion in small *g*s, large *T*

$$
\langle \mathcal{W} \rangle = e^{2\pi T} \frac{\sqrt{T}}{g_s} \Big( \big[ c_0 + \frac{c_{01}}{T} + ... \big] + \frac{g_s^2}{T} \big[ c_1 + \frac{c_{11}}{T} + ... \big] + \big( \frac{g_s^2}{T} \big)^2 \big[ c_2 + ... \big] + ... \Big)
$$

$$
\frac{g_s^2}{T} \sim \frac{\lambda^2}{N^2} = \frac{1}{k^2};
$$
 corrections at each  $g_s^2$ :  $\sim \frac{1}{T} \sim \frac{1}{\sqrt{\lambda}} = \frac{\sqrt{k}}{\sqrt{N}}$   
\n• gauge side (localization): exp of leading terms? here not:  
\nsummed by  $\frac{1}{\sin \frac{2\pi}{k}}$ :  $\frac{2\pi}{k} = 2\pi \frac{\lambda}{N} = \sqrt{\frac{\pi}{2}} \frac{g_s}{\sqrt{T}}$  [Because  $\lambda$ 

$$
\langle \mathcal{W} \rangle = \frac{1}{2\sin\frac{2\pi}{k}} e^{\pi \sqrt{\frac{2N}{k}}} \left[ 1 + \mathcal{O}\left(\frac{1}{\sqrt{N}}\right) \right] = \frac{1}{2\sin\left(\sqrt{\frac{\pi}{2}} \frac{8s}{\sqrt{T}}\right)} e^{2\pi T} \left[ 1 + \mathcal{O}(T^{-1}) \right]
$$

$$
\frac{1}{2\sin\left(\sqrt{\frac{\pi}{2}}\frac{g_s}{\sqrt{T}}\right)} = \frac{\sqrt{T}}{\sqrt{2\pi}g_s} \left[1 + \frac{\pi}{12}\frac{g_s^2}{T} + \frac{7\pi^2}{1440}\left(\frac{g_s^2}{T}\right)^2 + \ldots\right]
$$

 $\bullet$   $\frac{1}{\cdots}$  $\sin \frac{2\pi}{k}$ is precisely 1-loop M2 brane contribution [Giombi, AT 2023]: sums all leading  $\frac{1}{T}$  corrections at each order in  $g_s\colon \frac{1}{k^2}$  $\frac{1}{k^2} = \frac{\lambda^2}{N^2}$ *N*2  $=\frac{g_s^2}{8\pi}$ s 8*πT*

# 1-loop M2 brane partition function

 $\bullet$  AdS<sub>2</sub>  $\times$  S<sup>1</sup> membrane solution dual to Wilson loop: wrapping AdS<sub>2</sub> of AdS<sub>4</sub> and  $S^1_{\phi}$  $\frac{1}{\varphi}$  of  $S^7/\mathbb{Z}_k$ 

$$
S_{\rm M2} = \frac{1}{4}T_2 \text{vol}(AdS_2)\,\frac{2\pi}{k} = -\pi \sqrt{\frac{2N}{k}}
$$

 $e^{-S_{\rm M2}}$  matches leading factor in  $\langle \mathcal{W} \rangle$ 

 $\bullet$  expand M2 brane action near  $\text{AdS}_2 \times S^1$  solution static gauge: M2 coordinates  $(\sigma_0, \sigma_1) = \mathrm{AdS}_2;$ 

 $\sigma_2$  = $\varphi$  of radius  $R=\frac{1}{k}$  $\frac{1}{k}$ :

*κ*-symmetry gauge: 8+8 3d fluctuations [Sakaguchi, Shin, Yoshida 2010]

• Fourier expansion of 3d fields in  $\sigma_2 = (0, 2\pi)$ :

towers of bosonic + fermionic 2d fields on AdS<sub>2</sub>: KK masses  $\frac{n^2}{R^2} = n^2k^2$ 

- fluctuations in 2  $\perp$  AdS<sub>4</sub> directions:  $m^2 = \frac{1}{4}(kn-2)(kn-4)$
- fluctuations in 6 CP<sup>3</sup> directions:  $m^2 = \frac{1}{4}kn(kn+2)$
- fermions: 6+2 towers of 2d spinors:  $m = \frac{1}{2}kn \pm 1$ ,  $m = \frac{1}{2}kn$
- string theory limit  $k \to \infty$ :  $n \neq 0$  modes decouple
- $n = 0$ : same as 2d fluctuations of string on AdS<sub>4</sub>  $\times$  CP<sup>3</sup>

• 1-loop M2 partition function on AdS<sub>2</sub> × 
$$
S^1
$$
  
\n
$$
Z_{M2} = Z_1 e^{-S_{M2}} \left[ 1 + \mathcal{O}(T_2^{-1}) \right], \qquad S_{M2} = -\frac{\pi}{k} T_2
$$
\n
$$
Z_1 = \prod_{n=-\infty}^{\infty} Z_n, \qquad Z_0 = \mathcal{Z}(AdS_4 \times CP^3 \text{ string on AdS}_2)
$$
\n
$$
\mathcal{Z}_n = \frac{\left[ \det \left( -\nabla^2 - \frac{1}{2} + \left( \frac{kn}{2} + 1 \right)^2 \right) \right]^{\frac{3}{2}} \left[ \det \left( -\nabla^2 - \frac{1}{2} + \left( \frac{kn}{2} - 1 \right)^2 \right) \right]^{\frac{3}{2}} \det \left( -\nabla^2 - \frac{1}{2} + \left( \frac{kn}{2} \right)^2 \right)}{\det \left( -\nabla^2 + \frac{1}{4} (kn - 2)(kn - 4) \right) \left[ \det \left( -\nabla^2 + \frac{1}{4} kn(kn + 2) \right) \right]^3}
$$

• no 1-loop log UV div in 3d:  $\Gamma_1 = -\log Z_1 = -\frac{1}{2} \sum_{n=-\infty}^{\infty} \zeta'_{tot}(0; n)$ 

$$
\Gamma_1 = \sum_{n=1}^{\infty} \log \left( \frac{k^2 n^2}{4} - 1 \right) = 2 \sum_{n=1}^{\infty} \log \frac{kn}{2} + \sum_{n=1}^{\infty} \log \left( 1 - \frac{4}{k^2 n^2} \right)
$$

• final result for  $k > 2$ 

$$
Z_1 = e^{-\Gamma_1} = \frac{1}{2\sin\frac{2\pi}{k}}
$$

precise agreement with localization result in gauge theory: non-trivial test of AdS/CFT to all orders in 1/*N*

## Subleading correction

• higher loops in M2 semiclassical expansion? expansion parameter: (M2 tension)<sup>-1</sup>=  $(T_2)^{-1} = \frac{\pi}{\sqrt{2}}$ 2 *k*  $\frac{1}{\sqrt{2}}$ 

$$
\langle \mathcal{W} \rangle = \frac{1}{2 \sin \frac{2\pi}{k}} e^{\pi \sqrt{\frac{2N}{k}}} \Big[ 1 - \frac{\pi (k^2 + 32)}{24 \sqrt{2} k^{3/2}} \frac{1}{\sqrt{N}} + \mathcal{O}\left(\frac{1}{N}\right) \Big]
$$

$$
= \frac{1}{2 \sin \frac{2\pi}{k}} e^{\frac{\pi^2}{k} T_2} \Big[ 1 - \frac{k^2 + 32}{24k} \frac{1}{T_2} + \mathcal{O}(T_2^{-2}) \Big]
$$

*N*

• compare to string loop expansion (large *k* limit):

*k T*2 ∼  $\sqrt{k}$  $\frac{k}{N} \sim \frac{1}{\sqrt{2}}$ *λ* : subleading  $\alpha'$  corrections at each order in  $g_s^2$ *s* • subleading  $T_2^{-1} \sim \frac{1}{\sqrt{N}}$ *N* reproduced by 2-loop M2 contribution? • suggests conjecture: ∞'s cancel also at 2-loop order in M2 theory like that happened in GS action in  $\mathrm{AdS}_5\times S^5$  or  $\mathrm{AdS}_4\times \mathrm{CP}^3$ [Roiban, Tirziu, AT 07; Giombi et al 09; Bianchi et al 14]

• possible reason? hidden symmetry in M2 theory beyond susy?

### Non-planar corrections to operator dimensions

• Lesson: take semiclassical M2 brane quantization seriously  $\rightarrow$ use semiclassical M2 expansion to get 1/*N* strong coupling corrections to non-BPS observables in ABJM which are not determined by localization or integrability

• string theory regime: non-planar corrections to dim of operators with large spins represented by string loop corrections to energies of semiclassical strings on  $AdS_4 \times CP^3$ 

• M-theory regime: semiclassical quantization of corresponding spinning M2 branes with topology  $(R_t \times S^1) \times S^1$ dependence on finite  $k = \frac{\lambda}{N}$  $\frac{\Lambda}{N}$  from dependence of M2 action on 11d background with  $R_{11} \sim \frac{1}{k}$ *k*

Example: cusp anomalous dimension in ABJM  $\Delta = S + f(\lambda, N) \log S + ..., \quad \mathcal{O} = \text{Tr}(\Phi D^S \Phi)$ how to find  $f(\lambda, N)$  at strong coupling beyond planar limit?

- $\bullet$  membrane analog of long rotating folded string in AdS<sub>4</sub>  $\times$  S<sup>7</sup>/ $\mathbb{Z}_k$  $ds^2 = \mathrm{L}^2 \Big(\frac{1}{4}$  $\frac{1}{4}[-\cosh^2 \rho \, dt^2 + d\rho^2 + \sinh^2 \rho \, (d\psi^2 + \cos^2 \psi \, d\phi^2)] + \frac{1}{k^2}$  $\frac{1}{k^2} d\varphi^2$ *t* =  $\kappa \sigma_0$ ,  $\rho = \kappa \sigma_1$ ,  $\phi = \kappa \sigma_0$ ,  $\psi = 0$ ,  $\varphi = \sigma_2 \in (0, 2\pi)$  $S_{\rm M2} = T_2 \int d^3\sigma \sqrt{-{\rm det}\, g} + T_2 \int C_3 \; + \; {\rm fermionic \; terms}$  $C_3 = -\frac{3}{8}R^3 \cosh \rho \sinh^2 \rho \sin \psi dt \wedge d\rho \wedge d\phi$
- classical energy as in string case:  $\kappa = \frac{1}{\pi}$  $\frac{1}{\pi}$  log *S*  $E - S = 2T \log S$ ,  $T = \frac{2\pi}{k}$  $\frac{2\pi}{k}T_2L^3 =$ q *λ*  $\frac{\lambda}{2}$  ,  $\qquad$   $\rm L^6 = 32 \pi^2 N k \ell_P^6$ *P* • 1-loop correction: static gauge  $t = \kappa \sigma_0$ ,  $\rho = \kappa \sigma_1$ ,  $\varphi = \sigma_2$ 8+8 fluctuations in modes in  $\sigma_2$ :  $\quadpsi \sim \sum_n e^{in\sigma_2} \psi_n$ ,  $n = 0, \pm 1, ...$

• bosons: 6  $\mathbb{CP}^3$  fluctuations with masses:  $m^2 = \frac{1}{4}$  $\frac{1}{4}kn(kn+2)$ 2 from  $\psi$ ,  $\tilde{\phi}$  mixing:  $m_{\pm}^2 = 3 + \frac{1}{4}k^2n^2 \pm \frac{1}{2}k^2n^2$  $\sqrt{1 + \frac{9}{4}k^2n^2}$ • fermions: 6+2 with  $m = \frac{kn}{2}$  $\frac{\pi n}{2} \pm 1$ , and  $m = \frac{kn}{2}$ 2

loop corrections contribute to 
$$
f(\lambda, k)
$$
:  
\n
$$
\Gamma = \sum_{r=1}^{\infty} (T_2)^{-r+1} \Gamma_r(k) \sim V \sim \kappa^2 \int d\sigma_0 \rightarrow E_{\text{quant}} \sim \log S
$$

$$
\Gamma_1 = -\log Z_1 = \frac{1}{2} \frac{1}{(2\pi)^2} V \int d^2 p \left[ X_0(p^2) + 2 \sum_{n=1}^{\infty} X_n(p^2) \right]
$$
  
\n
$$
X_n(p^2) = \log \left[ p^2 + 3 + \frac{1}{4} k^2 n^2 + \sqrt{1 + \frac{9}{4} k^2 n^2} \right]
$$
  
\n
$$
+ \log \left[ p^2 + 3 + \frac{1}{4} k^2 n^2 - \sqrt{1 + \frac{9}{4} k^2 n^2} \right]
$$
  
\n
$$
+ 3 \log \left[ p^2 + \frac{1}{4} (kn)^2 + \frac{1}{2} kn \right] + 3 \log \left[ p^2 + \frac{1}{4} (kn)^2 - \frac{1}{2} kn \right]
$$
  
\n
$$
- 3 \log \left[ p^2 + (1 + \frac{1}{2} kn)^2 \right] - 3 \log \left[ p^2 + (1 - \frac{1}{2} kn)^2 \right] - 2 \log \left[ p^2 + (\frac{1}{2} kn)^2 \right]
$$

• string part  $(n = 0)$  [McLoughlin, Roiban; Alday, Arutyunov, Bykov 08] 1 2 1 2*π*  $\int_{0}^{\infty}$  $\int_0^\infty dp^2 X_0(p^2) = \frac{1}{4\pi^2}$ 4*π*  $\int_{0}^{\infty}$  $\int_0^{\infty} dp^2 \left[ \log(p^2 + 4) + \log(p^2 + 2) \right]$  $+4 \log p^2 - 6 \log (p^2 + 1) = -\frac{5}{27}$  $\frac{5}{2\pi}$  log 2

• 
$$
f = \sqrt{2\lambda} - \frac{5}{2\pi} \log 2 + \frac{c_2}{\sqrt{\lambda}} + \frac{c_3}{(\sqrt{\lambda})^2} + \dots + \mathcal{O}(\frac{1}{k^2})
$$
  
 $\equiv f_0(\lambda) + f_1(k) + \dots$ 

*c<sup>n</sup>* terms come from string loop corrections; planar part  $\mathrm{f}_0(\lambda)$  fixed by integrability (related to  $AdS_5 \times S^5$  $\sup$  to  $\sqrt{\lambda} \to h(\lambda)$  [Gromov, Vieira 08])

• membrane *n*-mode contribution:  $Y_n \equiv \frac{1}{2\pi}$  $\int_0^\infty$  $\int_0^\infty dp^2 X_n(p^2)$  $=-\frac{1}{87}$ 8*π*  $\int -3((kn)^2 + 8)\log((kn)^2 - 4) + 18kn\log\frac{kn-2}{kn+2}$  $+(kn)^2 \log(kn)^2 + ((kn)^2 + 12) \log((kn)^4 - 12(kn)^2 + 128)$  $+2\sqrt{9(kn)^2+4}\log\frac{(kn)^2+12+2\sqrt{9(kn)^2+4}}{(kn)^2+12+2\sqrt{9(kn)^2+4}}$ √  $(kn)^2 + 12-2$  $\frac{\sqrt{2}}{2}$ 9(*kn*) <sup>2</sup>+4  $\Big] = \sum_m^\infty$ *m*=1 *dm* (*kn*) 2*m*

• sum is finite and has regular expansion at large *k* (coeffs. ∼ *ζ*(2*m*))

$$
f_1(k) = \sum_{n=1}^{\infty} Y_n = \frac{2\pi}{3k^2} + \frac{2\pi^3}{45k^4} - \frac{1616\pi^5}{14175k^6} + \dots
$$

$$
= \frac{2\pi\lambda^2}{3N^2} + \frac{2\pi^3\lambda^4}{45N^4} - \frac{1616\pi^5\lambda^6}{14175N^6} + \dots
$$

• at weak coupling non-planar correction  $f$  $|\lambda \ll 1$  $\sim \frac{\lambda^4}{\lambda I^2}$  $\frac{\Lambda^2}{N^2} + ...$ prediction is that at strong coupling f  $\overline{\phantom{a}}$  $|\lambda \ll 1$  $\sim \frac{\lambda^2}{\lambda I^2}$  $\frac{\lambda^2}{N^2} + ...$ 

• Higher loop M2 corrections to  $f(\lambda, N) = f(T_2, k)$  $f=\frac{4\pi}{k}$  $\frac{d\mathcal{I}}{d\mathcal{I}}\mathbf{T}_2+\mathrm{f}(k)+\frac{q_2(k)}{\mathbf{T}_2}$  $T<sub>2</sub>$  $+\frac{q_3(k)}{r^2}$  $\mathrm{T}_2^2$ 2  $+...$ ,  $T_2 = L^3 T_2 = \frac{1}{\pi}$ *π* √ *kN* should give subleading strong-coupling corrections at each order in  $1/N^2$ : i.e.

$$
f(\lambda, N) = \sqrt{2\lambda} \left[ 1 - \frac{5\log 2}{2\pi\sqrt{2\lambda}} + \ldots \right] + \frac{2\pi\lambda^2}{3N^2} \left[ 1 + \frac{a_1}{\sqrt{\lambda}} + \ldots \right] + \frac{2\pi^3\lambda^4}{45N^4} \left[ 1 + \frac{b_1}{\sqrt{\lambda}} + \ldots \right] + \ldots
$$

• similar computations can be done for other semiclassical M2 branes in  $\mathrm{AdS}_4\times S^7/\mathbb{Z}_k$  generalizing large-spin string solutions in  $\mathrm{AdS}_4 \times \mathrm{C}P^3$  dual to particular operators in ABJM

e.g. for M2 brane with 2 angular momenta  $J_1 = J_2 \equiv J$  in  $S^7/\mathbb{Z}_k$ generalizing string solution

dual to 
$$
\mathcal{O} = \text{Tr}(\Phi_1 \Phi_4^{\dagger})^J
$$

and analogous "small string" solutions dual to "short" operators

• "short" M2 brane solution:  $\bar{\lambda} \equiv 2\pi^2 \lambda$  [Giombi, Kurlyand, AT 24])

$$
E_{\text{M2}} = 2\sqrt{\sqrt{\bar{\lambda}}J} + \frac{1}{2} + \frac{1}{2}\bar{\lambda}^{-1/4}J^{1/2} - \frac{9}{4}\zeta(3)\bar{\lambda}^{-3/4}J^{3/2} + \mathcal{O}(\bar{\lambda}^{-1}J^2) + \frac{1}{k^2} \Big[ 8\zeta(2)\big(\bar{\lambda}^{3/4}J^{-3/2} + 2\bar{\lambda}^{1/4}J^{-1/2}\big) + \mathcal{O}(\bar{\lambda}^{-1/4}J^{1/2}) \Big] + \mathcal{O}(\frac{1}{k^4})
$$

from string theory point of view  $\frac{1}{k^2} = \frac{g_{\rm s}^2}{4\sqrt{k^2}}$ s 4  $\frac{8s}{4}$ *λ*¯ is leading large tension asymptotics of string 1-loop (torus) contribution on the dual ABJM gauge theory side expansion first in 1/*N*<sup>2</sup> and then in large *λ* for fixed *J*:  $\frac{1}{k^2}$  $\frac{1}{k^2} = \frac{\lambda^2}{N^2}$ *N*2  $=\frac{\bar{\lambda}^2}{(2\pi^2)}$  $(2\pi^2)N^2$ is prediction for non-planar correction to dim of "short" operator • "long" M2 brane case  $(c_1 \approx -0.33)$  $E_{_{\rm M2}}=2J+\frac{\bar{\lambda}}{4J}(1-2\log2\bar{\lambda}^{-1/2}+...)+c_1\frac{\bar{\lambda}}{2J}$  $\frac{\lambda}{2J^2}(1 + ...) + ...$ 

$$
+\tfrac{1}{k^2}\big(-2\bar{\lambda}^{-1/2}J-\tfrac{\bar{\lambda}^{1/2}}{2J}+\tfrac{3\bar{\lambda}^{3/2}}{64J^3}+...+{\cal O}(\tfrac{1}{k^4})
$$

 $\overline{\mathbb{1}}$  $\frac{1}{k^2} = \frac{\bar{\lambda}^2}{(2\pi^2)^2}$  $\frac{\Lambda^2}{(2\pi^2)^2 N^2}$  is prediction for dim of operator with the large spin *J* 

# **Conclusions**

• evidence that quantum M2 brane theory is well defined at least in semiclassical expansion

• susy observables (BPS WL and instanton part of  $S^3$  free energy): non-trivial precision tests of  ${\rm AdS}_4/{\rm CFT}_3$  beyond planar limit  $\bullet$  similar results for AdS<sub>7</sub>/CFT<sub>6</sub>:

in 6d (2,0) theory dual to M-theory on AdS $_7\times S^4$ quantum effects in susy free energy on  $S^5 \times S^1$  (index) captured by semiclassical M2 branes in AdS<sup>7</sup> × *S* 4 [Beccaria, Giombi, AT 23]

• beyond localization: dimensions of operators in ABJM dual to spinning strings/membranes: prediction of the structure of non-planar corrections at strong coupling

 $\overline{\mathbf{1}}$  $\frac{1}{k^2} = \frac{\lambda^2}{N^2}$  $\frac{\Lambda^2}{N^2}$  correction: prediction for string 1-loop (torus) contribution

## Some open questions

• hidden symmetry in M2 theory that constrains loop corrections? [cf. integrability in GS string or  $T\bar{T}$ : constraints on UV counterterms] • way to detect it? study S-matrix of brane excitations [Seibold, AT 24] (cf. pure phase factorizable S-matrix on long string in flat space)

• M2 world-volume theory with  $\Sigma^2 \times S^1$  topology: effective 2d theory with massive KK towers with  $m^2 \sim k^2 \sim g_{\rm s}^{-2}$ s related to effective string with non-local terms due to small handle resummation? integrable subsectors in this 2d theory?

• if one could capture non-planar corrections at  $\lambda \ll 1$ by perturbation theory around integrable (planar) theory how then to take  $\lambda \gg 1$  to compare to M2 brane results?

• is there a way to do similar computations of non-planar strong coupling corrections in  $\mathcal{N}=4$  SYM dual to AdS<sub>5</sub>  $\times$  S<sup>5</sup> string theory?